

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

February 29, 2008

REGISTRATION NO.: 25174

BONDS ISSUED BY: Francis Howell R-III School District

AMOUNT OF ISSUE: \$26,955,000.00

COUNTY: of St. Charles

DATE OF ISSUE: March 4, 2008

MONTH OF MATURITY: March

PURPOSE OF BONDS: Refunding certain outstanding General Obligation Bonds, Series 1997 maturing in the years 2009 through 2012 aggregating the principal amount of \$3,945,000, Series 1998A Bonds maturing in the years 2009 through 2014 aggregating the principal amount of \$3,710,000, Series 1998B Bonds maturing in the years 2009 through 2012 aggregating the principal amount of \$2,175,000, and a portion of Series 1998C Bonds maturing in the years 2009 through 2011 and 2017 and 2018 aggregating in the principal amount of \$17,710,000

Rate of Interest	Amount	Maturity
3.000%	\$ 4,170,000.00	03/01/2009
3.000%	2,715,000.00	03/01/2010
4.000%	1,530,000.00	03/01/2010
3.000%	4,735,000.00	03/01/2011
3.250%	2,070,000.00	03/01/2012
3.250%	600,000.00	03/01/2013
3.250%	235,000.00	03/01/2014
4.000%	4,850,000.00	03/01/2017
5.000%	335,000.00	03/01/2017
4.500%	1,745,000.00	03/01/2018
5.000%	3,970,000.00	03/01/2018

ARE BONDS CALLABLE: No

BOND REGISTRAR: UMB Bank, N.A., St. Louis, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., St. Louis, Missouri

APPROVING OPINION BY: Thompson Coburn LLP, St. Louis, Missouri

ISSUE BOUGHT BY: Wachovia Bank, National Association, St. Louis, Missouri

PURCHASE PRICE: \$27,725,964.35

INTEREST RATE: 3.4771%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable